

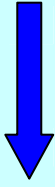


ISMA Review of Monitoring System and Compliance Data for Regularly Scheduled Conferences

Provider Name			
Provider Number		Date of Survey	
ISMA Surveyor*			
Title of Activity	Program of Regularly Scheduled Conferences		

RSC-A	The provider has a system in place to monitor its program of RSCs for compliance. Yes <input type="checkbox"/> No <input type="checkbox"/>					
ISMA Element		The system to monitor for compliance is based on actual performance data and information (RSC-B)	For each element listed, the provider's monitoring data demonstrates that the program of RSCs is in compliance.				If Sometimes or No, improvements were made and data demonstrates change (RSC-C and 2.5)
			EC	Yes	Sometimes	No	
2.1	A planning process was used that linked the identified needs with desired results.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.2	Needs assessment data were used to plan the RSCs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.3	The purpose/objectives of the RSCs were communicated to the learners prior to the RSCs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2.4	The RSCs were evaluated in terms of the effectiveness in meeting the identified needs.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	The ISMA accreditation statement is correct.	<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.3	RSCs developed independently of commercial interests. (SCS 1 / 3.3b)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	All individuals in a position to control content disclosed relevant financial relationships to provider. (SCS 2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Individuals who refused to disclose relevant financial relationships were disqualified (if applicable). (SCS 2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	There is evidence of the implementation of a mechanism to identify COI. (SCS2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	There is evidence of the implementation of a mechanism to resolve COI. (SCS 2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Honoraria and expense reimbursements were paid in compliance with provider's policies and procedures. (SCS 3)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	No product-promotion or product-specific advertisements are juxtaposed with educational materials. (SCS 4 / 3.3c)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Relevant (or no) financial relationships of those in a position to control the content were disclosed to the participants prior to the RSCs. (SCS 6 / 3.3a)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

There is **no** commercial support received for RSCs. Do not answer the next two questions.
 Proceed to next section (RSC-E).



Signed written agreements between provider and commercial supporter are present. (SCS 3 / RSC-D / 3.3 d)

Disclosure to the learners of the source of commercial support is made prior to the start of the RSCs. (SCS 6 / 3.3a)

RSC-E

.....Learner participation can be recorded and retrieved.

The critical data and information elements are included (i.e., learner, name of RSC, date, units of credit).

Comments: Describe the data, timing, and nature of any monitoring data that indicates the provider's program of RSC is not in compliance, sometimes in compliance, or exceeds compliance. Also describe the nature and timing of improvements that were made.